

Pursuant to Article 26 of the Law on Privatization ("Official Gazette of the RoS" no 83/2014 and 46/2015), Article 5 of the Decree on conditions, procedure and manner of the sale of capital and assets by method of public collection of bids with subsequent public bidding ("Official Gazette of RoS" no. 122/2014 and 61/2015), Privatization Agency (hereinafter: the Agency) hereby announces:

**PUBLIC INVITATION  
FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC COLLECTION OF BIDS  
WITH SUBSEQUENT PUBLIC BIDDING  
FOR THE SALE OF CAPITAL OF PRIVATIZATION ENTITY  
PPT-TMO AD TRSTENIK**

**ID no: 07624034**

**Procedure code: JP 126/15**

The Agency hereby invites all domestic or foreign legal entities and/or individuals, as well as Consortium of legal entities and/or individuals interested to participate in the privatization procedure of **PPT-TMO AD TRSTENIK, ID no: 07624034** (hereinafter: Company) through sale of capital by method of public collection of bids with subsequent public bidding (hereinafter: Procedure), to submit their applications for the selection of the most favorable bidder (hereinafter: Application).

**1. Qualification requirements for participation in the Procedure**

Domestic and foreign, natural persons and legal entities, as well as consortium of legal entities and/or natural persons engaged in the production of metal products shall have the right to participate in the Procedure.

**2. Information about the Privatization Entity**

Business name:	<b>PPT-TMO AD TRSTENIK</b>
ID no.	<b>07624034</b>
Structure of capital (CSD and Clearing House):	Socially-owned capital is not expressed in shares (non-nominal capital) – 98.22956% Ownership of legal entities – 0.93344% Ownership of individuals – 0.8370%
Value of capital (BRA):	Subscribed cash capital RSD 201,209,680 Paid-in cash capital RSD 201,209,680 as at February 2, 2006

**3. Description and value of the subject of sale**

- 70% of the socially-owned capital, representing 68.7607% of the total Company's capital.

According to the certified appraiser's report, the total estimated value of capital offered for sale, as at 31 December 2014, is **EUR 625,766.74**.

**4. Starting price of the subject of sale**

Starting price of the subject of sale is 100% of the estimated value of capital being the subject of sale, as at 31 December 2014, and amounts to **EUR 625,767**.

Deposit by the buyer shall be included in the sales price.

Currency of payment shall be Euro (EUR) or Dinar (RSD - equivalent calculated at the average exchange rate of the National Bank of Serbia on the payment date).

Declared buyer shall pay the sales price in whole.

## 5. Deadline and manner of Application submission in the Procedure

Interested persons may submit their Applications for participation in the procedure at the latest by **25 September 2015** until **15:00 hours** Belgrade time.

The application shall be submitted in a closed envelope together with the offer, all in accordance and in the manner set forth in the Instructions to Bidders

Only timely and complete Applications will be considered.

## 6. Purchase of the sales documents

All domestic and foreign individuals and legal entities, as well as consortium of legal entities and/or individuals who express interest in participating in the procedure shall be obliged to:

- Sign the Confidentiality Agreement;
- Purchase the Sales Documents.

The Confidentiality Agreement may be delivered to interested persons via mail, fax or e-mail.

A written Request for purchase of the Sales Documents (hereinafter: Request), shall be submitted to the Agency in writing by mail to the address Terazije 23, 11000 Belgrade, Republic of Serbia, and/or by fax +381 (11) 30 20 881 and/or via e-mail to the address [petrovicm@priv.rs](mailto:petrovicm@priv.rs) and [nmedjedovic@priv.rs](mailto:nmedjedovic@priv.rs) with clear reference "Request for Purchase of the Sales Documents - procedure code: JP 126/15".

The request must contain all the contact details of the Applicant (full name, address, registration number, e-mail address, telephone and fax), or it shall otherwise be considered irregular and the Agency will not respond to it.

Purchase of the Sales Documents shall last from **31 August 2015** until **18 September 2015** (until **15:00 hours** Belgrade time).

The Sales Documents Fee is **RSD 150,000.00 (one hundred and fifty thousand Dinars)**.

Upon receiving the Request, the invoice for payment of the Fee shall be delivered to Applicant's authorized person, along with the Confidentiality Agreement for signing, by mail, fax, e-mail or in person.

Upon receiving the receipt of confirmation of the payment of the sales documents fee and signed Confidentiality Agreement, the interested persons may take the sales documents in the Agency's premises at: Terazije 23, 11000 Beograd, V floor, every working day from 7:30 until do 15:30 or by mail.

Sales Documents include the following:

- Confidentiality Agreement
- Privatization documents and the Statement by responsible person on accuracy and comprehensiveness of data
- Instructions to Bidders
- Procedure Application Form
- Draft Sales Agreement

## 7. Amount and manner of Deposit payment

All interested persons shall pay the deposit for participation in the Procedure, in the amount of **EUR 62,577** or in RSD counter value calculated at the medium exchange rate of the National Bank of Serbia at the invoicing date, all in the manner set forth in Instructions to Bidders.

Deposit can be paid in cash or by a first class bank guarantee.

No interest shall be calculated on the paid deposit.

## 8. Visiting the Company

Upon taking over the Sales Documents and until expiry of the deadline for Application submission, all interested persons may schedule a visit to the Company for the purpose of site visit and interviews with the management, all in the manner provided by Instructions to Bidders.

## 9. Date, time and place of opening the Applications

Opening of the Main envelope and the envelope marked with "Information about the Bidder" is scheduled for **30 September 2015** in the Agency's premises at: Terazije 23, 11000 Beograd, **III floor** at **13:00 hours** Belgrade time.

All the participants, their representatives and proxies shall be entitled to attend the opening.

The envelope with the reference "Bid" shall be opened only if the Application is approved by the Committee.

Participant whose Application has been approved shall attend the opening of the envelope marked with the "Bid". Otherwise, it shall be deemed to have withdrawn from its bid and shall lose the right to deposit return.

## 10. Public Invitation Amendments

If necessary, the Agency reserves the right to amend any and all of the elements of this Public Invitation

## 11. Other information relevant for the Procedure

For any questions regarding this Public Invitation, interested parties may contact the persons below, in Serbian or in English:

<p><b>Privatization Agency of the Republic of Serbia</b> <b>Terazije 23, 11000 Belgrade</b> <b>Republic of Serbia</b></p>
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