



**PRIVATIZATION
AGENCY**

Republic of Serbia

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Based on Article 26 of the Law on Privatization („Official Gazette of the RoS“ no. 83/2014) and Article 5 of Decree on conditions, procedure and method of sale of capital and property by method of public collection of bids with subsequent public bidding („Official Gazette of RoS“ no. 122/2014), Privatization Agency hereby announces:

PUBLIC INVITATION FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC COLLECTION OF BIDS WITH SUBSEQUENT PUBLIC BIDDING FOR THE SALE OF CAPITAL OF THE PRIVATIZATION ENTITY JSC AUTOTRANSPORT ADRANI, KRALJEVO

Basic information on procedure of the sale of capital by public collection of bids with subsequent public bidding

The right to participate in the procedure have domestic and foreign, physical and legal entities, as well as consortium of legal and/or physical entities.

Purchase of the Sales Documents:

All interested parties can purchase the Sales Documents for: 150.000,00 dinars, upon receipt of an invoice by the Privatization Agency.

The deadline for submitting the written request for purchase of the Sales Documents is April 30, 2015.

The request must include Sales Code, contact information of the applicant (full name, address, ID, TIN number, e-mail address, contact phone and fax number), otherwise the request will be considered as invalid and the Agency will not respond to the request.

The request has to be submitted by mail, e-mail or fax to the contact person indicated in this Public Invitation

The purchase of the Sales Documents is compulsory. For the purchase of the Sales Documents all parties interested to participate in the procedure are obliged to sign Confidentiality Agreement. Within three working days upon receipt of confirmation of payment for the Sale Documents as well as the receipt of signed Confidentiality Agreement, interested parties may obtain the Sales Documents at the Agency's headquarters, at address: Terazije 23, 11000 Belgrade, V floor, every work day from 7:30 am to 3:30 pm or they can ask the documents to be submitted by mail or email to requested address.

Interested parties may submit the application to participate in the procedure not later than May 8, 2015 until 12:00h local time.

Completed application has to be submitted in closed envelope (Main Envelope) labelled „Application for Participation in Procedure of Public Collection of Bids with Subsequent Public Bidding – Sales Code JP 08/15“.

The Main Envelope must contain: Participant's application, the envelope labelled „Information on Participant“ and envelope labelled „The Bid“.

The envelope labelled „Information on Participant“ must include: certificates and statements that the Participant meets the conditions defined by Article 12 of the Law on Privatization, signed draft Sale and Purchase Agreement and initialled on each page and proof of paid Deposit or Bid Bond, proof of meeting qualification conditions if they are required in this public invitation

The envelope labelled “The Bid” must include the amount of offered purchase price for subject of sale. The offered price must be equal to or greater than the initial price.

Opening of the Main Envelope and the Envelope labelled “Information about Participant” will be held on May 12, 2015 at 12:00 local time in the Privatization Agency offices at the address: Terazije 23, 11000 Belgrade, third floor, office 301.

All participants, their representatives and proxies have the right to attend.

Opening of the envelope labelled “The Bid” will be held on May 25, 2015 at 11:00 am local time.

Means of payment may be in domestic or foreign currency. (foreign exchange and foreign money).

In case that the payment of deposit is first class bank guarantee, it has to be payable within 48 hours of the declaration of the Buyer in public bidding process.

Participation deposit will be returned within 8 days from the date of public bidding. Exceptionally, deposit to the participant who has offered the second highest bid, will be returned within 30 days from the public bidding.

The Privatization Agency withholds the right to change the public bidding date and the deadline for application, if needed, and to inform interested parties thereof until the day of public bidding.

All interested parties may, after obtaining the Sales Documents, until the expiration of the deadline for submitting the application, schedule the visit to the Subject of Privatization, at its registered office, in order to review the assets and business records of the Privatization Subject, as well as conduct the interview with the management, in a way provided in Instruction to Bidders.

If needed, the Agency reserves the right to change all or some of the elements of this Public Invitation.

**Information on the Privatization Entity's immovable assets in this Public Invitation are for informational purpose only, while the information on legal grounds, ownership type and type of right are presented in the Sales Documents.*

Basic data on privatization entity JSC AUTOTRANSPORT ADRANI KRALJEVO

Code of sale : JP 08/15

Registration number: **07193050**

Activity code: **4941 – Road transport of goods**

DATA ON CAPITAL STRUCTURE AND VALUE:

Total registered capital of the Privatization Entity consists of shares emitted within one emission of shares, CFI code: ESVUFR; ISIN number: RSATTKE36871, total of 887.270 shares, 635.007 shares or 71,56863% of capital, owned by the Privatization Agency of RS; 133.659 shares or 15,06407% of capital owned by Shareholders Fund JSC, Belgrade and 118.604 shares or 13,36730% of capital owned by other shareholders.

Shares package offered for sale by the Privatization Agency consists of 768.666 shares, CFI code: ESVUFR; ISIN number: RSATTKE36871, which represents 86,63270% of total Privatization Entity's capital, consisting of

- 635.007 shares, CFI code: ESVUFR; ISIN number: RSATTKE36871, owned by the Privatization Agency, which represents 71,56863% of total Privatization Entity's capital and
- 133.659 shares, CFI code: ESVUFR; ISIN number: RSATTKE36871, owned by the Shareholders Fund JSC, Belgrade, which represents 15,06407% of total Privatization Entity's capital.

Total appraised value of the capital to be sold is **660.113** Euros as of December 31, 2013.

Participation deposit: 66.011 euros
Starting price 660.113 euros

The most important property of the Privatization Entity *

A) Buildings – the most important buildings (m²):

- Service and repair hall – Cadastre Lot 336/1 (13.581,87 m2)
- Techno-economy bureau – Cadastre Lot 336/1 (2.297,55 m2)
- Visual diagnostics hall – Cadastre Lot 336/1 (1.679,20 m2)
- Short-term repairs hall – Cadastre Lot 336/1 (1.168 m2)
- Daily maintenance hall- Cadastre Lot 336/1 (1.130 m2)
- Hall (new) – Cadastre Lot 336/1 (688 m2)
- Energy block with power station – Cadastre Lot 336/1 (597 m2)
- Service workshop in Ušće – Cadastre Lot 8580/2 (394 m2)
- Business area – premises located downtown (69+78 m2)

B) The most important equipment:

- 6 tug trucks MB ACTROS
- 3 tug trucks MB AXOR
- 4 tug trucks IVECO STRALIS
- 20 semitrailers M-SCHMITZ-CARGOBULL
- 24 busses C-415 suburban
- 6 busses C-217 GNR city
- 5 vans IVECO Daily
- 9 articulated busses IK 161, 203
- 8 busses C-415, 315, 515 intercity
- 3 tourist busses
- 1 bus Mercedes Turismo
- 6 other busses

- B) Land (m²):**
- Civil construction land Ušće – (2.394 m2)- Ownership status – owner
 - Civil construction land –Bus station –(5.231 m2)- Ownership status –usage right
 - Civil construction land –Autobase Adrani –(125.710 m2)- Ownership status –owner
 - Other land (21.221 m2)

Consolidated income statement for:

Expressed in:	2013		2012	
	RSD	EUR	RSD	EUR
Operating revenue:	462.540.000	4.088.321	483.464.000	4.276.872
Operating expenses:	555.405.000	4.909.141	585.721.000	5.181.469

The most important services: passenger traffic, freight traffic, repair service and overhauling.

Total number of employees: 368

CONTACT PERSON:

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